

GraniteShares Financial Plc

(incorporated as a public limited company with limited liability in Ireland with registration number 608059)

Collateralised ETP Securities Programme

This base prospectus supplement (the “**Supplement**”) constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) No 2017/1129 (the “**Prospectus Regulation**”) and for the purposes of the UK version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) and is supplemental to, and must be read in conjunction with, the Base Prospectus dated 9 April 2021 (the “**Base Prospectus**”), prepared by GraniteShares Financial plc (the “**Issuer**”), with respect to the Collateralised ETP Securities Programme (the “**Programme**”) of the Issuer.

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered an endorsement of the Issuer or the securities that are the subject of this Supplement.

This Supplement has also been approved by the Financial Conduct Authority (the “**FCA**”) as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 5 August 2021. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import. The Base Prospectus can be viewed online at https://graniteshares.com/media/junbhdra/granite_index-linked-etp_base-prospectus-2021-update-final.pdf.

The purpose of this Supplement and the amendment to the Master Terms and Conditions of the ETP Securities is to provide that ETP Securities may be listed and/or admitted to trading on additional stock exchanges as determined by the Issuer and GraniteShares Jersey Limited (the “**Arranger**”) from time to time.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

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AMENDMENTS TO THE BASE PROSPECTUS

Admission to Trading

The second paragraph of the sub-section entitled “*Admission to Trading*” within the section entitled “*Important Notices*” on page 3 of the Base Prospectus shall be deemed deleted and replaced with the following:

“In respect of certain Series of ETP Securities, application may be made to the Italian Stock Exchange (Borsa Italiana) (the “**Italian Stock Exchange**”) for ETP Securities issued under this Programme to be admitted to listing and trading on the ETFPlus market managed and organised by the Italian Stock Exchange (the “**ETFPlus**”) and/or on the SeDeX, the multilateral trading facility of securitised derivatives financial instruments managed and organised by the Italian Stock Exchange (“**SeDeX**”). Application may also be made to Euronext Paris, Euronext Amsterdam, and the Frankfurt Stock Exchange for the ETP Securities issued under this Programme to be admitted to listing and trading on their respective regulated markets.

Final Terms

Section 1(i) of Part B of the Final Terms on page 454 of the Base Prospectus:

“Listing and admission to trading: [Application has been made for the ETP Securities to be admitted to the [official list of the London Stock Exchange] and for the ETP Securities to be admitted to trading on the regulated market thereof.] Please note that admission to the UK Official List and to trading on the London Stock Exchange is not admission to trading under the Prospectus Regulation, but is admission to trading for the purposes of the UK Prospectus Regulation.

[Application has been made to the Italian Stock Exchange (Borsa Italiana) for the Series of ETP Securities to which these Final Terms apply to be admitted to the official list of the Italian Stock Exchange and to be admitted to listing and trading on the [ETFPlus] / [SeDeX].]”

shall be amended to read as follows:

“Listing and admission to trading: [Application has been made for the ETP Securities to be admitted to the [official list of the London Stock Exchange] and for the ETP Securities to be admitted to trading on the regulated market thereof.] Please note that admission to the UK Official List and to trading on the London Stock Exchange is not admission to trading under the Prospectus Regulation, but is admission to trading for the purposes of the UK Prospectus Regulation.

[Application has been made to the Italian Stock Exchange (Borsa Italiana) for the Series of ETP Securities to which these Final Terms apply to be admitted to the official list of the Italian Stock Exchange and to be admitted to listing and trading on the [ETFPlus] / [SeDeX].]

[Application has been made to [Euronext Paris][and][.] [Euronext Amsterdam][, and] [the Frankfurt Stock Exchange] for the Series of ETP Securities to which these Final Terms apply to be admitted to the official list of [Euronext Paris][and][.] [Euronext Amsterdam][, and] [The Frankfurt Stock Exchange] and to trading on the [respective] regulated market[s] thereof.]”

Section 1(ii) of Part B of the Final Terms on page 454 of the Base Prospectus:

“Relevant Stock Exchange(s)

As at the date of these Final Terms, ETP Securities of this Series have been admitted to listing and trading on [The London Stock Exchange] / [ETFPlus] / [SeDeX].”

shall be amended to read as follows:

“Relevant Stock Exchange(s)

As at the date of these Final Terms, ETP Securities of this Series have been admitted to listing and trading on [The London Stock Exchange] / [Borsa Italiana] / [The Frankfurt Stock Exchange] / [Euronext Paris] / [Euronext Amsterdam].”