

07 June 2024
LEI: 635400MFOIY6BX1JUC92
Current ISIN: XS2377112201
New ISIN: XS2838543457
London Stock Exchange TDIM: 3SMD/SAM3

GRANITESHARES FINANCIAL PLC (the “Issuer”)
GRANITESHARES 3X SHORT AMD DAILY ETP SECURITIES (the “ETP Securities”)
NOTICE OF CONSOLIDATION OF SECURITIES

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about what action you should take, you are recommended to consult your independent financial adviser.

NOTICE is hereby given by the Issuer to the holders of the ETP Securities pursuant to Condition 20(b) (*Notices*) that, in accordance with Condition 19 (*Consolidation and Division of ETP Securities*), the Issuer is planning to consolidate all of the ETP Securities into ETP Securities with a proportionally larger Minimum Redemption Amount and Value per ETP Security. Such consolidation will be affected by way of Supplemental Trust Deed dated on or about 24 June 2024 between, *inter alios*, the Issuer and the Trustee.

ETP Securities	GraniteShares 3x Short AMD Daily ETP Securities
Record Date	21 June 2024
First trading date of the consolidated Securities	24 June 2024
Details of consolidation	Each 2,000 ETP Securities held by a Securityholder will be consolidated into 1 ETP Securities.
New ISIN	The consolidation will result in change of ISIN from XS2377112201 to XS2838543457
New SEDOLs	The consolidation will result in change of SEDOLs: USD trading line (3SMD): the SEDOL will change from BMHW8V9 to BSMMMMQ9 GBX trading line (SAM3): the SEDOL will change from BMHWF18 to BSMMMRO

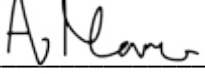
The Record Date is the last day of trading before the consolidation. Trading of the consolidated securities of each class will commence on Monday 24 June 2024.

Pursuant to Condition 19 of the ETP Securities, whenever as a result of consolidation of ETP Securities, a Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security. Each fractional ETP Security shall become due and payable at the greater of the Value per ETP as determined on the Record Date and the Minimum Redemption Amount.

Capitalised terms not defined herein shall have the meaning given to them in the Issue Deed relating to the ETP Securities.

This Notice is given by the Issuer.

GRANITESHARES FINANCIAL PLC

By: 

Name: Aileen Mannion

Title: Director

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