

Form of Securityholder Notification

12 November 2020
LEI: 635400MFOIY6BX1JUC92
ISIN: XS2066850855
LSE Code: 3SRR

GRANITESHARES FINANCIAL PLC (the "Issuer") GRANITESHARES 3X SHORT ROLLS-ROYCE DAILY ETP SECURITIES (the "ETP Securities") NOTICE

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about what action you should take, you are recommended to consult your independent financial adviser.

NOTICE is hereby given by the Issuer to the holders of the ETP Securities pursuant to Condition 20 (*Notices*), in accordance with Condition 8(b)(i) (Early Redemption Date and Early Redemption Amount).

The Issuer gave notice on 10 November 2020 that a Value per ETP Security Threshold Event in respect of the Securities would occur on 11 November 2020, such date also being the Early Redemption Valuation Date.

In accordance with, and subject to, the Conditions the Early Redemption Amount will be an amount per ETP Security equal to the greater of (i) the Value per ETP Security in respect of the Early Redemption Valuation Date and (ii) the Minimum Redemption Amount, subject to the limited recourse provisions set out in Condition 6(n).

Value per ETP Security as of 11 November 2020	GBP 0.00196122
Minimum Redemption Amount	GBP 0.01300400

The Issuer's ability to make the payments due under the Conditions relating to the ETP Securities on their early redemption is entirely dependent on its receipt of the relevant payment from the Swap Counterparty under the Swap Transaction entered into in connection with such ETP Securities. Under the Swap Transaction that is being terminated following the Early Redemption Event in respect of the ETP Securities, the Issuer expects to receive from the Swap Counterparty the Swap Value only which is equal to the Value per ETP Security.

The Early Redemption Date is expected to occur on 17 November 2020.

Capitalised terms not defined herein shall have the meaning given to them in the terms and conditions relating to the ETP Securities.

This Notice is given by the Issuer:

GRANITESHARES FINANCIAL PLC

By: 

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Title: Director

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